

3rd East Asia Symposium on Business Restructuring & Insolvency Law and Practice



The East Asian Association of Insolvency & Restructuring



(National Center of Sciences Bldg, Photo Credit: Center for National University Finance and Management)

October 29-30, 2011

Hitotsubashi Memorial Hall (National Center of Sciences Bldg)

Welcome Address

The East Asia Symposium on Business Restructuring & Insolvency Law and Practice was held in Korea (Seoul), in April 2009, in China (Beijing), in October 2010, and 3rd East Asia Symposium on Business Restructuring & Insolvency Law and Practice will be held from 29th to 30th of October in 2011, in Japan (Tokyo). 1st Symposium was held by Insolvency Institute of Korea, and 2nd Symposium was held by Civil, Commercial and Economic Law School, China University of Political Science and Law. We have established The East Asian Association of Insolvency & Restructuring in April 2011 before holding 3rd Symposium, and The Association shall hold The Symposium annually in order of Japan, Korea, and China.

The purpose of starting these actions is that academics, practitioners and economic experts in the forefront of insolvency law and practice in China, Korea and Japan, will meet, exchange experiences and views, and interact mutually to work hard together and polish up insolvency law and practice to be more clear and economically rational in the three countries in East Asia in which scale of economy is comparable with United States of America and European countries.

We are preparing to report and exchange views based on instances regarding to six themes, “M&A/Pre-package”, “Enterprise Value Related to Reorganization Plan”, “DIP Finance”, “Security Interest”, “Labor & Legacy Costs”, “Cross-Border Cases”, in this symposium.

Official language in this symposium is Chinese, Korean and Japanese, not English. Because many practitioners who are active in the field in the three countries, will be able to participate the symposium by removing an obstacle of language and it will be clear that not participants from English-speaking countries but professionals in the three countries in East Asia take the initiative of the symposium.

We receive considerable financial support to hold this symposium from large financial institutions (including securities companies), large law firms and advisory companies belonging to large audit corporation group, because we have to hire interpreters for simultaneous interpretation in Chinese, Korean and Japanese, and each host country, where 1st and 2nd symposium was held in, bore the expenses of these symposiums. I appreciate your considerable support once again.

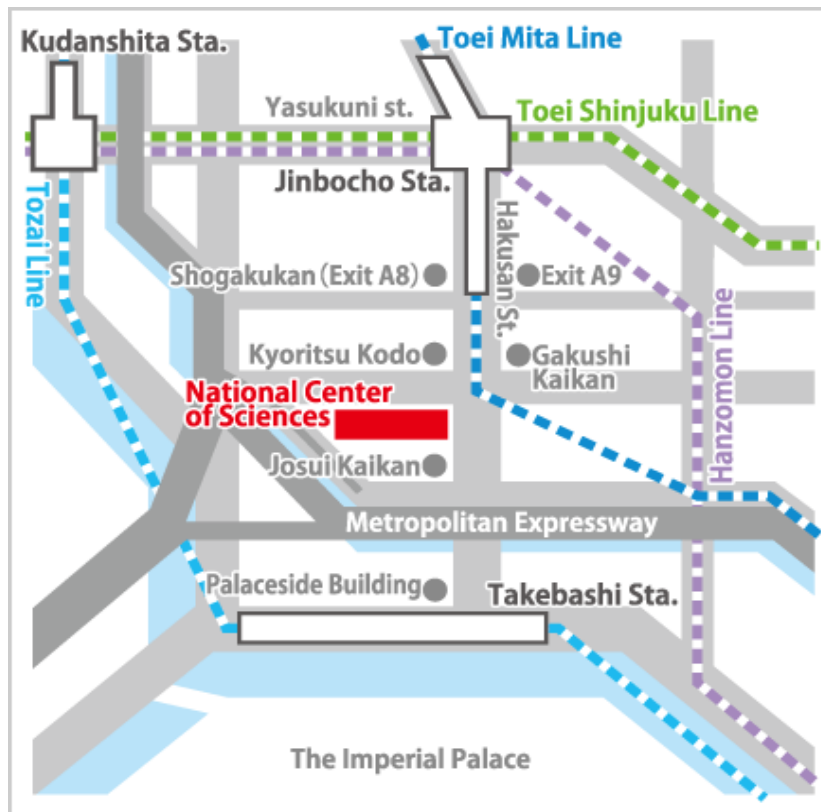
I look forward to seeing you on the symposium held in Japan (Tokyo) in October 2011, and expect that the symposium will contribute to strengthen friendship between the professionals in the three countries.



President of the East Asian Association of Insolvency Law & Practice,
Sinjiro Takagi

Outline

- Date : October 29 (Sat), 2011, 10:00-18:35
October 30 (Sun), 2011, 9:30-12:50
- Venue : Hitotsubashi Memorial Hall (National Center of Sciences Bldg 2F)
- Address : 2-1-2 Hitotsubashi, Chiyoda-ku, Tokyo, Japan
- Map :



- Languages : Chinese, Korean and Japanese
Simultaneous interpretation services will be offered.
- Hosted : The East Asian Association of Insolvency & Restructuring
<http://eaa-ir.com/index.html>

Program

■ October 29 (Sat), 2011

10:00-10:05 **Opening** Shinjiro Takagi, President of the East Asian Association of Insolvency Law & Practice

10:05-10:35 **“Top Topics, Recent Trend and Reformation of Law”**

< speaker >

Hyung Doo Kim 【Seoul Central District Court / Judge, Korea】

Wang Weiguo 【China University of Political Science and Law / Assistant President, School of Civil, Commercial and Economic Law / Dean, China】

Kazuhiko Yamamoto 【Hitotsubashi University, Graduate School of Law / Professor, Japan】

10:35-12:35 **“M&A and Pre-package”**

< chair >

Sungjun Hong 【Bae, Kim & Lee, LLC / Attorney at Law, Korea】

< speaker >

Yang Dong 【School of Law, Renmin University of China / Assistant Dean and Associate Professor, China】

Byung Joo Lee 【Shin & Kim / Attorney at Law, Korea】

Shinichiro Abe 【Baker & McKenzie GJB Tokyo Aoyama Aoki Koma Law Office (Gaikokuho Joint Enterprise) / Attorney at Law, Japan】

12:35-13:45 **(Lunch)**

Venue : Josui Kaikan 2F 『Star Hall』

13:45-15:15 **“Enterprise Value Related to Reorganization Plan”**

< chair >

Wang Weiguo 【China University of Political Science and Law / Assistant President, School of Civil, Commercial and Economic Law / Dean, China】

< speaker >

Zheng Zhibin 【King & Wood PRC Lawyers / Attorney at Law, China】

Wonyol Jon 【Kim & Chang / Attorney at Law, Korea】

Masahiro Matsuoka 【Frontier Management Inc. / Co-President, Japan】

15:15-15:25 (Break)

15:25-16:55 “DIP Finance”

< chair >

Chiyong Rim 【Bae, Kim & Lee, LLC / Attorney at Law, Korea】

< speaker >

Yin Xiuchao 【Beijing Xinjie Law Office / Attorney at Law, China】

June Young Chung 【Seoul Central District Court / Judge, Korea】

Taro Awataguchi 【Bingham McCutchen Murase Sakai Mimura
Aizawa-Foreign Law Joint Enterprise /
Attorney at Law, Japan】

Atsushi Horiike 【Gordon Brothers Japan Co., Ltd., Japan】

16:55-17:05 (Break)

17:05-18:35 “Security Interest”

< chair >

Wang Xinxin 【School of Law, Renmin University of China /
Professor, China】

< speaker >

Yin Zhengyou 【W & H Law Firm / Attorney at Law, China】

Eunjai Lee 【Lee & Ko / Attorney at Law, Korea】

Hideyuki Sakai 【Bingham McCutchen Murase Sakai Mimura
Aizawa-Foreign Law Joint Enterprise /
Attorney at Law, Japan】

19:00-21:00 (Dinner)

Venue : Josui Kaikan 2F 『Star Hall』

■ October 30 (Sun), 2011

9:30-11:00 “Labor & Legacy Costs”

< chair >

Akira Moriwaki 【Anderson Mori & Tomotsune / Attorney at Law,
Japan】

< speaker >

Kang Yang 【Beijing Enterprise Liquidation Co., Ltd. / Deputy
General Manager, China】

Song Jin Pae 【Jipyong & Jisung / Attorney at Law, Korea】

Michihiro Mori 【Nishimura & Asahi / Attorney at Law, Japan】

11:00-11:10 (Break)

11:10-12:40 “Cross-Border Cases”

<chair>

Takeo Kosugi 【Matsuo & Kosugi / Attorney at Law, Japan】

<speaker>

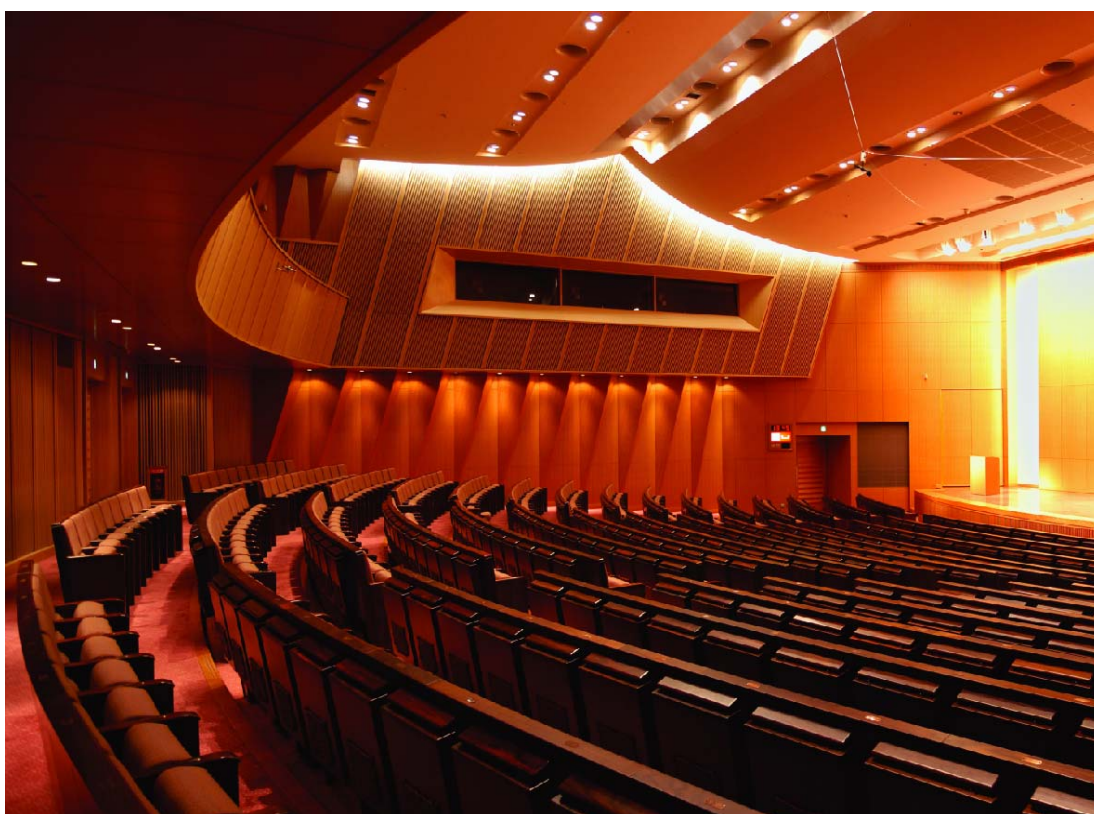
Han Chuanhua 【Zhongzi Law Office / Attorney at Law, China】

Ji Woong Lim 【Yulchon / Attorney at Law, Korea】

Kosei Watanabe 【Oh-ebashi LPC & Partners / Attorney at Law,
Japan】

12:40-12:50 Closing

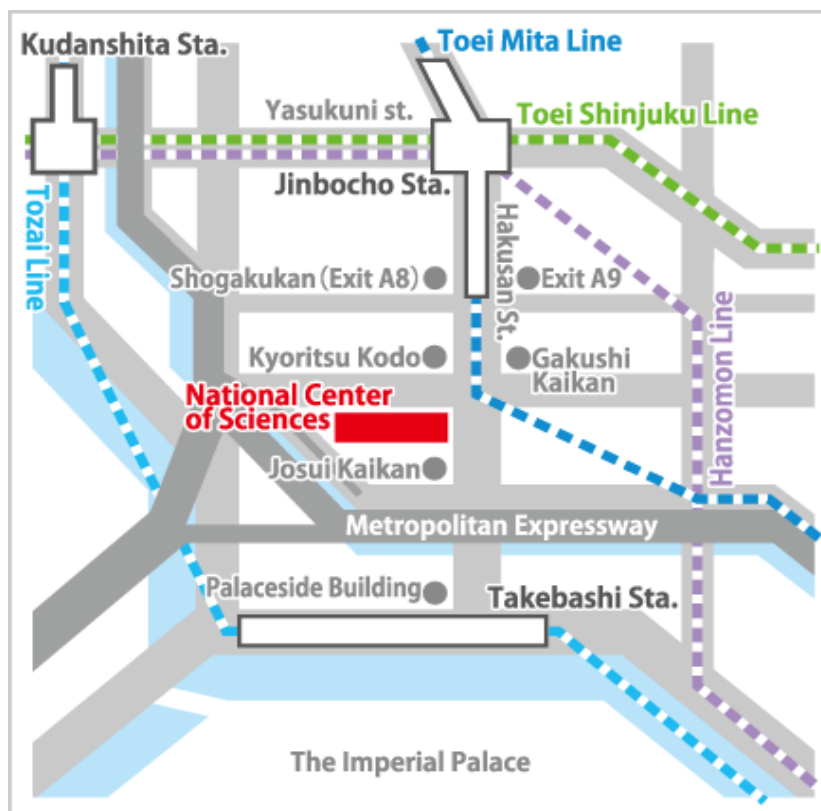
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(Hitotsubashi Memorial Hall, Photo Credit: Center for National University Finance and Management)

Venue of Lunch & Dinner (29/10/2011)

- Venue : Josui Kaikan 2F 『Star Hall』
(The building is adjacent to Hitotsubashi Memorial Hall where Symposium will be held in)
- Address : 2-1-1 Hitotsubashi, Chiyoda-ku, Tokyo, Japan
- Map :



- Lunch : October 29, 2011 12 : 35~13 : 45
- Dinner : October 29, 2011 19 : 00~21 : 00

Events for Visitors

The following is the invitation of the events for visitors. We'll inform the members of registration for the events.

■ Welcome / Dinner (October 28)

- Date : October 28 (Fri), 2011 19:00—21:00
- Venue : Hotel Grand Palace
- Address : 1-1-1, Iidabashi, Chiyoda-ku, Tokyo, Japan
- Phone : +81-3-3264-1111
- Website : <http://www.grandpalace.co.jp/top.html>
- Charge : Free

■ Lunch (October 30)

- Date : October 30 (Sun), 2011 13:00—
- Venue : Josui Kaikan 2F 『Orion Room』
- Address : 2-1-1 Hitotsubashi, Chiyoda-ku, Tokyo, Japan
- Phone : +81-3-3261-1101
- Website : <http://www.kaikan.co.jp/josui/index.html>
- Charge : Free

Accommodation

JTB Global Marketing & Travel Inc. (JTB GMT) has been appointed the official travel agent for the Symposium and will handle accommodation. Participants wishing to reserve a hotel accommodation should apply from the following site. Japan Chapter will pay the expense of conference documents, food and beverage during the meeting, but you should cover your personal travelling and accommodation expenses.

Booking site : <https://mice.jtbgmt.com/eaair/>

Hotel Name	Room Rates (JPY)		Address / Phone / Access to the closest station
	Single with bath	Twin with bath	
Tokyo Dome Hotel	15,715	17,325	1-3-61 Koraku, Bunkyo-ku +81-3-5805-2111 2-min. walk from JR Suidobashi Sta.
Hotel Metropolitan EDMONT	12,700	21,200	3-10-8 Iidabashi Chiyodaku +81-3-3237-1111 5-min. walk from JR Suidobashi Sta.
Hotel Grand Palace	15,115	17,325	1-1-1, Iidabashi, Chiyoda-ku +81-3-3264-1111 3-min. walk from Subway Toei Shinjuku Line Kudanshita
Hotel Niwa Tokyo	10,600	15,000	1-1-16, Misaki-cho, Chiyoda-ku +81-3-3293-0028 3-min. walk from JR Suidobashi Sta.
Tokyo Green Hotel Korakuen	8,820	—	1-1-3 Koraku, Bunkyo-ku +81-3-3816-4161 1-min. walk from JR Suidobashi Sta.
Hotel Villa Fontaine Jimbocho <small>Breakfast included</small>	9,900	11,600	1-30 Jimbocho, Kanda, Chiyoda-ku +81-3-3233-9990 2-min. walk from Toei Shinjuku Line Jimbocho

Sponsor

The following sponsors have greatly contributed to the Symposium.

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<i>(Alphabetical order)</i>
■ Anderson Mori & Tomotsune (Akira Moriwaki, Attorney at Law)
■ Baker & McKenzie GJJ Tokyo Aoyama Aoki Koma Law Office (Gaikokuho Joint Enterprise)
■ Bingham McCutchen Murase, Sakai Mimura Aizawa-Foreign Law Joint Enterprise
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The promotion of Symposium has been made possible by the following supporters.

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- ◇ Japanese Association of Turnaround Professionals
- ◇ Japanese Network for Insolvency Lawyer
- ◇ KINZAI Institute for Financial Affairs, Inc.

Contact

- For further information or questions regarding Symposium please contact :

c/o ICS Convention Design., Inc.

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FAX : +81-3-3219-3577

E-mail : eaa-ir@ics-inc.co.jp

- For information or questions regarding the Association please contact :

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Association of Insolvency & Restructuring

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HP : <http://eaa-ir.com/jp/index.html>

E-mail : secretariat@eaa-ir.com